

Take Control & Save®

A Cooperative Effort for Energy Efficiency



Barry Electric Cooperative

DUAL FUEL & MINI-SPLIT HEAT PUMP REBATE APPLICATION

4015 Main St. • Cassville, MO 65625-1624 • (417) 847-2131 • barryelectric.com

Member must: 1) Be in good standing with Cooperative; 2) Complete application in full; 3) Sign; 4) Submit with COPY of receipt within 90 days of purchase
(Unit must use fossil fuel for back up)

Version 4.2 | May 4, 2016

Name: _____ Co. op Account #: _____

Address (where unit is installed): _____

City: _____ State: _____ Zip: _____ Phone: _____

Mailing address (if different than installation address): _____

City: _____ State: _____ Zip: _____ Phone: _____

E-Mail address: _____

Rebate recipients may be asked to participate in a future survey by e-mail invitation or by phone.

SECTION A

EXISTING HEATING & COOLING EQUIPMENT INFORMATION

A. Information about your home: New House or Year Built _____ Size _____ sq. ft. Number living in the home _____

B. What type of DWELLING STRUCTURE is this heat pump installed at? (Check one):
 Single family house House w/Farm Multi-unit dwelling Manufactured (single/double) Other _____

C. Did this rebate influence your decision to buy the appliance? (Check one:) YES NO

D. How did you hear about our rebates? (Check one):
 Radio advertisement Television advertisement Cooperative newsletter Cooperative mailing
 Cooperative employee Contractor/builder Newspaper advertising Other _____

E. If installed in an existing home, what type of HEATING SYSTEM did the home have previously? (Check one):
 Gas-Forced air Electric-Forced air Electric baseboard Dual-fuel heat pump, SEER _____
 Ground source heat pump, EER _____ Wood Other (specify) _____

F. What type of COOLING SYSTEM will the heat pump replace? (Check one):
 Central air conditioning, SEER _____ Window air conditioners (how many _____), age _____
 Dual-fuel heat pump, SEER _____ Ground source heat pump, EER _____ None

G. What type of BACK-UP (SUPPLEMENTAL) HEATING SYSTEM does your new heat pump use? (Check one):
 Natural Gas Propane Fuel Oil (Wood burning systems and electric resistance units are not eligible for rebate.)

I certify that the heat pump listed below is a qualifying ENERGY STAR® heat pump that will be installed at the address listed above. I agree to allow a representative of the Cooperative to verify the heat pump installation at the above address.

Signature: _____ Date: _____

SECTION B

NEW HEAT PUMP EQUIPMENT INFORMATION

Manufacturer: _____ Model #: _____ Rebate Amount: _____

SEER/EER: _____ COP: _____ Capacity in tons: _____ Installation Date: _____

Reason for replacement: _____

RETAILER-CONTRACTOR INFORMATION

HVAC Contractor Name: _____ Contact Person: _____

Address: _____ Phone: _____

I certify that the equipment information is accurate, including claims of efficiency, size and HVAC system information. I recognize that the Cooperative may verify the information that I have provided.

Signature: _____ Date: _____

SECTION C

FOR COOPERATIVE USE ONLY - COOPERATIVE CERTIFIES THE FOLLOWING:

Date Received: _____ Receipt on file:

Approval Signature: _____

SECTION D

Take Control & Save®

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DUAL FUEL & MINI SPLIT HEAT PUMP REBATE APPLICATION QUALIFICATIONS

ELIGIBILITY CRITERIA

- Residential and commercial members in good standing with the Cooperative are eligible for rebates when buying qualifying dual fuel and mini split heat pumps.
- The structure in which the member resides must be a permanent structure on a permanent foundation on the land owned by the member.
- Rebates are limited to eligible services (homes, lake homes, shops, barns, etc) that purchase more than 6,000 kilowatt-hours of electricity from the Cooperative on an annual basis.

ELIGIBLE HEAT PUMP EQUIPMENT

- Equipment must be installed by a certified dealer and meet the ENERGY STAR +2 SEER rating of 16.5 for equipment installed after December 31, 2011.
- Dual fuel heat pumps must use a fossil fuel for back-up heating requirements - wood burning systems and electric resistance units are not eligible for a rebate.
- Mini-split heat pumps cannot use electric resistance heat for backup.
- Heat pumps that receive rebates **may be subject to cooperative load control programs.** The participant agrees to allow the Cooperative to control their heating and cooling equipment now or in the future.
- Rebates are limited to a maximum of 50 tons commercial and 10 tons residential per facility.

ELIGIBLE HEAT PUMP EQUIPMENT

- *Space Heating:* The heat pump may be used to replace existing heat pumps, electric resistance or fossil fuel equipment in the home.

REBATE DETAILS

- Please submit one rebate application per heat pump. Attach additional sheets for multiple units.
- The application must include all the information requested on the front of this application.
- Recipients of rebates may be requested to participate in a future survey by phone or e-mail.
- **INCOMPLETE APPLICATIONS WILL NOT BE PROCESSED AND WILL BE RETURNED TO THE MEMBER**
- Please allow 6-8 weeks for rebate processing. Please keep a copy for your records.

DISCLAIMER

The Cooperative is not responsible if your HVAC contractor, retailer, builder or other party provides you with inaccurate information about the amount or conditions of the actual rebate. The Cooperative will not rebate equipment that has been mislabeled, misrepresented or previously owned. The Cooperative reserves the right to inspect the heat pump and its installation at the address indicated on the front of this application. The Cooperative is not responsible for any lost, late, stolen, ineligible, misdirected or postage due mail. All completed applications will become the property of the Cooperative. Rebate qualifications and amounts are subject to change at the Cooperative's discretion and the program may end at any time without notice.

SEND COMPLETED APPLICATIONS TO YOUR LOCAL ELECTRIC COOPERATIVE



GROUND SOURCE HEAT PUMP REBATE APPLICATION

Member must: 1) Be in good standing with Cooperative; 2) Complete application in full; 3) Sign; 4) Submit with COPY of receipt within 90 days of purchase

Version 5.2 May 4, 2016

SECTION A

Name: _____ Co-op Account #: _____

Address (where unit is installed): _____

City: _____ State: _____ Zip: _____ Phone: _____

Mailing address (if different than installation address): _____

City: _____ State: _____ Zip: _____ Phone: _____

E-Mail address: _____

Rebate recipients may be asked to participate in a future survey by e-mail invitation or by phone

EXISTING HEATING & COOLING EQUIPMENT INFORMATION

A. Information about your home: New House or Year Built _____ Size _____ sq. ft. Number living in the home _____

B. What type of DWELLING STRUCTURE is this heat pump installed at? (Check one):
 Single family house House w/Farm Multi-unit dwelling Manufactured (single/double) Other _____

C. Did this rebate influence your decision to buy the appliance? (Check one): YES NO

D. How did you hear about our rebates? (Check one):
 Radio advertisement Television advertisement Cooperative newsletter Cooperative mailing
 Cooperative employee Contractor/builder Newspaper advertising Other _____

E. If installed in an existing home, what type of HEATING SYSTEM did the home have previously? (Check one):
 Gas-Forced air Electric-Forced air Electric baseboard Dual-fuel heat pump, SEER _____
 Ground source heat pump, EER _____ Wood Other (specify) _____

F. What type of COOLING SYSTEM will the heat pump replace? (Check one):
 Central air conditioning, SEER _____ Window air conditioners (how many __, age _____)
 Dual-fuel heat pump, SEER _____ Ground source heat pump, EER _____ None

G. What type of BACK-UP (SUPPLEMENTAL) HEATING SYSTEM does your new heat pump use? (Check one):
 None Natural gas Propane Electric Other _____

SECTION B

I certify that the heat pump listed below is a qualifying ENERGY STAR[®] heat pump that will be installed at the address listed above. I agree to allow a representative of the Cooperative to verify the heat pump installation at the above address.

Signature: _____ Date: _____

NEW HEAT PUMP EQUIPMENT INFORMATION

Manufacturer: _____ Model #: _____ Rebate Amount: _____

EER: _____ COP: _____ Capacity in tons: _____ Installation Date: _____

System type (Check one): NEW system (includes loop) Replacement of ground source heat pump UNIT only

Reason for replacement: _____

RETAILER-CONTRACTOR INFORMATION

HVAC Contractor Name: _____ Contact Person: _____

Address: _____ Phone: _____

I certify that the heat pump listed below is a qualifying ENERGY STAR[®] heat pump that will be installed at the address listed above. I agree to allow a representative of the Cooperative to verify the heat pump installation at the above address.

Signature: _____ Date: _____

SECTION C

FOR COOPERATIVE USE ONLY - COOPERATIVE CERTIFIES THE FOLLOWING:

Date Received: _____

Receipt on file: Manual J Load Calculation on file:

Structure meets insulation requirements - ceiling R-38 & Walls R-13

Approval Signature: _____

SECTION D

Take Control & Save®

A Cooperative Effort for Energy Efficiency

GROUND SOURCE HEAT PUMP REBATE APPLICATION QUALIFICATIONS

ELIGIBLE CUSTOMERS

- Residential and commercial members in good standing with the Cooperative are eligible for rebates when buying qualifying ground source (geothermal) heat pumps.
- The structure in which the member resides must be a permanent structure on a permanent foundation on the land owned by the member.
- Rebates are limited to eligible services (homes, lake homes, shops, barns, commercial buildings, etc) that purchase more than 6,000 kilowatt-hours of electricity from the Cooperative on an annual basis.

ELIGIBLE HEAT PUMP EQUIPMENT

- Equipment must be installed by a certified dealer and meet the ENERGY STAR +2 EER rating of 19.1 for equipment installed after December 31, 2011.
- For cooperative systems NORTH of the Missouri River, ground source heat pumps must be installed with a Delta-T of 80 supported by a Manual J “Residential Load Calculation” published by the Air Conditioning Contractors of America (ACCA). Please ask your HVAC contractor to verify that these requirements are met.
- For cooperative systems SOUTH of the Missouri River, ground source heat pumps must be installed with a Delta-T of 70 supported by a Manual J “Residential Load Calculation” published by the Air Conditioning Contractors of America (ACCA). Please ask your HVAC contractor to verify that these requirements are met.
- The Cooperative may inspect the facility to determine if a minimum of R-38 insulation is present in the ceiling and R-13 in the walls.
- Heat pumps that receive rebates **may be subject to cooperative load control programs.** The participant agrees to allow the Cooperative to control their heating and cooling equipment now or in the future.
- Rebates are limited to a maximum of 50 tons commercial and 10 tons residential per facility.v
- **DX (direct expansion) ground source heat pump installations are not eligible for rebates.**

ELIGIBLE HEAT PUMP EQUIPMENT

- *Space Heating:* The heat pump may be used to replace existing heat pumps, electric resistance or fossil fuel equipment in the facility.

REBATE DETAILS

- Please submit one rebate application per heat pump. Attach additional sheets for multiple units.
- The application must include all the information requested on the front of this application.
- Recipients of rebates may be requested to participate in a future survey by phone or e-mail.
- **INCOMPLETE APPLICATIONS WILL NOT BE PROCESSED AND WILL BE RETURNED TO THE MEMBER**
- Please allow 6-8 weeks for rebate processing. Please keep a copy for your records.

DISCLAIMER

The Cooperative is not responsible if your HVAC contractor, retailer, builder or other party provides you with inaccurate information about the amount or conditions of the actual rebate. The Cooperative will not rebate equipment that has been mislabeled, misrepresented or previously owned. The Cooperative reserves the right to inspect the heat pump and its installation at the address indicated on the front of this application. The Cooperative is not responsible for any lost, late, stolen, ineligible, misdirected or postage due mail. All completed applications will become the property of the Cooperative. Rebate qualifications and amounts are subject to change at the Cooperative's discretion and the program may end at any time without notice.

SEND COMPLETED APPLICATIONS TO YOUR LOCAL ELECTRIC COOPERATIVE

WATER HEATER & ENERGY STAR ROOM AIR CONDITIONER REBATE APPLICATION

Member must: 1) Be in good standing with the Cooperative; 2) Complete application in full; 3) Sign; 4) Submit with COPY of receipt within 90 days of purchase

Version 3.4 May 4, 2016

Name: _____	Co-op Account #: _____
Address (where unit is installed): _____	
City: _____	State: _____ Zip: _____ Phone: _____
Mailing address (if different than installation address): _____	
City: _____	State: _____ Zip: _____ Phone: _____
E-Mail address: _____	
Rebate recipients may be asked to participate in a future survey by e-mail invitation or by phone.	
WE WOULD LIKE TO KNOW SOME INFORMATION ABOUT YOU AND YOUR HOME:	
A. Is this for a new home? YES <input type="checkbox"/> NO <input type="checkbox"/>	
B. Is this replacing an existing water heater? YES <input type="checkbox"/> NO <input type="checkbox"/> If YES, what type of water heater did this one replace? Electric <input type="checkbox"/> Gas <input type="checkbox"/>	
C. How many people live in the home? _____	
D. Did this rebate influence your decision to buy the appliance? (Check one) YES <input type="checkbox"/> NO <input type="checkbox"/>	
E. How did you hear about our rebates? (Check one)	
<input type="checkbox"/> Radio advertisement	<input type="checkbox"/> Television advertisement
<input type="checkbox"/> Cooperative employee	<input type="checkbox"/> Contractor/builder
<input type="checkbox"/> Cooperative newsletter	<input type="checkbox"/> Cooperative mailing
<input type="checkbox"/> Newspaper advertising	<input type="checkbox"/> Other _____
I certify that the appliance(s) listed below meet program requirements and that they will be installed at the address listed above. I agree to allow a representative of the Cooperative to verify the appliance installation at the above address.	
Signature: _____	Date: _____

SECTION A

SECTION B

INSTRUCTIONS:

- Please allow 6-8 weeks for processing. Limit one rebate per appliance. Please keep a copy for your records.
- The appliance must be installed where electricity is supplied by the Cooperative.
- **Rebates are limited to eligible services (homes, lake homes, shops, barns, etc) that purchase more than 6,000 kilowatt-hours of electricity from the Cooperative on an annual basis.**
- You must include a copy of the original dated sales receipt with this application.
- Include your account number and sign the form
- Please complete a separate application for each installation site
- Incomplete applications will not be processed for rebates
- Recipients of rebates may be requested to participate in a future survey by e-mail or by phone.
- Heat pump water heaters are eligible for rebates
- **Submit completed application and sales receipt within 90 days of purchase to your local electric cooperative.**

APPLIANCE TYPE	Must complete section below. If new unit is a replacement and old unit is not available, please write in brand name and age.	
NEW APPLIANCE	Electric Water Heaters	ENERGY STAR Room Air Conditioners
BRAND NAME		
MODEL NUMBER		
REBATE AMOUNT		
OLD APPLIANCE		
BRAND NAME		
MODEL NUMBER		

FOR COOPERATIVE USE ONLY - COOPERATIVE CERTIFIES THE FOLLOWING:	
Date Received: _____	Receipt on file: <input type="checkbox"/>
Approval Signature: _____	

WATER HEATER REBATE APPLICATION QUALIFICATIONS

WATER HEATER ELIGIBILITY CRITERIA

- Must be a member in good standing with the cooperative
- The energy efficiency rating of the new unit must meet Department of Energy (DOE) standards at the time of manufacture.
- If the new unit replaces an old unit, the efficiency rating of the old electric unit must be less than 0.9
- Tankless water heaters are **NOT** eligible for this program
- Gas water heaters are **NOT** eligible for this program
- Heat pump water heaters are eligible for this program
- Limit of up to two (2) per member address/location
- Rebates are available for existing and new homes
- Rebate applies only to 40 gallon or larger electric water heating units.
- Replacing a gas water heater with an electric water heater is eligible for a rebate.

ROOM AIR CONDITIONER ELIGIBILITY CRITERIA

- Must be a member in good standing with the cooperative
- Cooperative must verify an ENERGY STAR rated room air conditioning unit is purchased
- Limit of one (1) rebate per member address/location
- The rebate will apply for the purchase of one new ENERGY STAR rated unit or for the replacement of an existing unit
- Rebates are available for existing and new homes

DISCLAIMER

The Cooperative is not responsible if your contractor, retailer, builder or other party provides you with inaccurate information about the amount or conditions of the actual rebate. The Cooperative will not rebate equipment that has been mislabeled, misrepresented or previously owned. The Cooperative reserves the right to inspect the equipment and its installation at the address indicated on the front of this application. The Cooperative is not responsible for any lost, late, stolen, ineligible, misdirected or postage due mail. All completed applications will become the property of the Cooperative. Rebate qualifications and amounts are subject to change at the Cooperative's discretion and the program may end at any time without notice.

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